

FUSN Gift Notification Form

Personal Information

Donor Name(s) _____

Address _____

City, State, and ZIP _____

Please fill in one or more of the following blanks to tell us how to contact you if we have a question about your donation.

Day Phone _____ Eve Phone _____ Fax _____

Email Address: _____

The Asset

Please describe the assets you wish to transfer to FUSN. For example: "20 shares of Intel common stock, approx. value of \$1,000" or "\$10,000 from Vanguard mutual fund, account number 12345."

When do you plan to make this contribution? _____

The Transfer

Please provide us with information about the company and individuals who will act as your agent in making an electronic transfer to FUSN's account.

Company name, brokerage account number, broker's name, telephone number:

The Gift Purpose

Please credit this gift to a pledge to FUSN's annual canvas for

Current fiscal year 2017-2018 Amount: \$ _____

Last fiscal year 2016-2017 Amount: \$ _____

Next fiscal year 2018-2019 Amount: \$ _____

Other _____ Amount: \$ _____

Note: FUSN's fiscal year begins on June 1st and ends on May 31st. For example, Fiscal Year 2017-2018 begins on June 1, 2017 and ends on May 31, 2018.

This donation is given to the FUSN endowment for its general purposes.

This donation is given to FUSN for the following specific purposes:

For you Records

The federal Tax EIN for FUSN is 04-2104198

The account number of the receiving FUSN brokerage account at Fidelity Investments is

#Z48769609

The Permission

Yes, FUSN has my/our permission to publish my/our name(s) in donor recognition lists. (No amount will be published. Name(s) will appear as indicated on first page of this form.)

Please do not publish my/our name(s). I/We prefer to remain anonymous.

Send Completed Form

Mail form to : Urban Larson, 32 Kilsyth Road #2 Brookline, MA 02445

Questions? Call Urban Larson at 617-943-4717